

PENSIONS FOR PURPOSE Impact Investing Adopters Forum





Impact Investing Adopters Forum **IN-PERSON** breakfast and roundtable discussion with **Jupiter Asset Management** and **Pensions for Purpose** 

**Topic: Planet, people, profit - getting under the bonnet of sustainable equity** 

Click to RSVP

Date: Wednesday 20 April 2022

Time: 09:00-10:30 GMT



# **Event description**

Please join us for an **in-person breakfast and roundtable discussion** with Jupiter Asset Management on 'Planet, people, profit - getting under the bonnet of sustainable equity'. The event will be held at Jupiter's offices.

The role that companies can play in tackling social inequality in all its forms, considering a Just Transition, is now firmly in the spotlight, while the COP 15 summit will focus minds on urgent environmental challenges such as climate change and biodiversity loss. This session offers a deep dive into how active managers are ideally placed, through fundamental analysis, to take a forward-looking view on sustainability, separating the authentically sustainable businesses delivering real world outcomes from those who merely brand themselves as such. This analysis enables the creation of portfolios that minimise impact on the environment while maximising value for society – all while providing the returns that we need for our savings.

This will be followed by a roundtable discussion with Q&A and shared insights, moderated by Charlotte O'Leary of Pensions for Purpose.



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#### Who is this event for?

This event is open to pension funds, professional trustees, independent advisers, consultants, government representatives and fiduciary managers.

## Registration

Please register by contacting our <u>Events Coordinator</u>. Delegates will be sent an event confirmation after registering. If you are not already a member, you will also be invited to register for the Impact Investing Adopters Forum. Membership is free and you will receive regular updates about Impact Investing Adopters Forum activities.

## Speaker biography

Abbie Llewellyn-Waters, Head of Sustainable Investing, Jupiter Asset Management.



Since joining Jupiter Asset Management in 2006, Abbie has dedicated her investment career to sustainable investing, with her team building and designing a rigorous investment framework that embeds all stakeholders into fundamental stock analysis. Multi-award winning, Abbie has received recognition for her investment performance, her approach to ESG integration and her contribution to address the structural hurdles that women in investment face. She also collaborates on several industry initiatives including as an author for the

CFA Institute Certificate in Climate and Investing (CFA CCI). She is an Ambassador for the Diversity Project and is a member of the 30% Club Investor Group. She has a degree in Classics.

## **The Impact Investing Adopters Forum**

The <u>Impact Investing Adopters Forum</u> is a member forum of pension funds, investment consultants and fiduciary managers at the forefront of sustainable finance. Adopters have committed to the Impact Investing Institute's <u>Impact Investing Principles</u> – and advancing the impact investing agenda. The Forum is run by <u>Pensions for Purpose</u> in partnership with the <u>Impact Investing</u> <u>Institute</u> to advance the principles, share best practice and encourage more pension funds to invest with a positive social and environmental impact.

#### **Pensions for Purpose**

Pensions for Purpose exists as a bridge between asset managers, pension funds and their professional advisers, to encourage the flow of capital towards impact investment. Our aim is to empower pension funds to seek positive impact opportunities and mitigate negative impact risks. For more information, please email <u>Charlotte O'Leary</u>.